

Korador Holdings Limited
珂萊蒂爾控股有限公司
(Incorporated in the Cayman Islands with limited liability)
(於開曼群島註冊成立之有限公司)

GLOBAL OFFERING
全球發售

Total number of Offer Shares under the Global Offering	: 125,000,000 Shares (subject to the Over-allotment Option)
全球發售的發售股份總數	: 125,000,000 股股份 (視乎超額配股權行使與否而定)
Number of Hong Kong Public Offer Shares	: 12,500,000 Shares (subject to adjustment)
香港公開發售股份數目	: 12,500,000 股股份 (可予調整)
Number of International Offer Shares	: 112,500,000 Shares (subject to adjustment and the Over-allotment Option)
國際發售股份數目	: 112,500,000 股股份 (可予調整及視乎超額配股權行使與否而定)
Maximum Offer Price	: HK\$4.51 per Share plus brokerage of 1%, SFC transaction levy 0.003% and Stock Exchange trading fee of 0.005%
最高發售價	: 每股股份 4.51 港元，另加 1% 經紀佣金、0.003% 證監會交易徵費及 0.005% 聯交所交易費
Nominal value	: HK\$0.01 per Share
面值	: 每股股份 0.01 港元
Stock code	: 3709
股份代號	: 3709

Please read carefully the prospectus of Korador Holdings Limited (the "Company") dated Tuesday, 17 June, 2014 (the "Prospectus") (in particular, the section headed "How to Apply for Hong Kong Public Offer Shares" in the Prospectus) and the guidelines on the back of this Application Form before completing this Application Form. Terms used in this Application Form shall have the same meanings as those defined in the Prospectus unless defined herein.

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the "Hong Kong Stock Exchange") and Hong Kong Securities Clearing Company Limited ("HKSCC") take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of this Application Form.

A copy of this Application Form, together with a copy of each of the WHITE and YELLOW Application Forms, the Prospectus and the other documents specified in the section headed "Documents Delivered to the Registrar of Companies and Available for Inspection" in Appendix V to the Prospectus have been registered by the Registrar of Companies in Hong Kong as required by Section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance. The Securities and Futures Commission (the "SFC") and the Registrar of Companies in Hong Kong take no responsibility as to the contents of any of these documents.

Your attention is drawn to the paragraph headed "Personal Information Collection Statement" which sets out the policies and practices of the Company and its Hong Kong Branch Share Registrar in relation to personal data and compliance with the Personal Data (Privacy) Ordinance.

Nothing in this Application Form or the Prospectus constitutes an offer to sell or the solicitation of an offer to subscribe or purchase, nor shall there be any subscription or sale of, Offer Shares in any jurisdiction in which such offer, solicitation or sales would be unlawful. This Application Form and the Prospectus are not for distribution, directly or indirectly, in or into the United States. This Application Form and the Prospectus do not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States (including its territories and dependencies, any state of the United States and the District of Columbia). The Offer Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act") and may not be offered or sold or delivered except in an offshore transaction in accordance with Regulation S under the U.S. Securities Act. There will be no offer or sale of Shares in the United States.

This Application Form and the Prospectus may not be forwarded or distributed or reproduced (in whole or in part) in any manner whatsoever in any jurisdiction where such forwarding, distribution or reproduction is not permitted under the laws of that jurisdiction. This Application Form and the Prospectus are addressed to you personally. Any forwarding or distribution or reproduction of this Application Form or the Prospectus in whole or in part is unauthorized. Failure to comply with this directive may result in a violation of the U.S. Securities Act or the applicable laws of other jurisdictions.

To: Korador Holdings Limited
CIMB Securities Limited
Haitong International Securities Company Limited
Hong Kong Underwriters

在填寫本申請表格前，請細閱珂萊蒂爾控股有限公司（「本公司」）日期為二零一四年六月十七日（星期二）的招股章程（「招股章程」），尤其是招股章程「如何申請香港公開發售股份」一節及本申請表格背面的指引。除本申請表格另有界定外，招股章程所界定的詞語在本申請表格具有相同涵義。

香港交易及結算所有限公司、香港聯合交易所有限公司（「香港聯交所」）以及香港中央結算有限公司（「香港結算」）對本申請表格的內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示，概不會就本申請表格全部或部分內容而產生或因依賴該等內容而引致的任何損失承擔任何責任。

本申請表格文本連同白色及黃色申請表格、招股章程及招股章程附錄五「送呈公司註冊處處長及備查文件」一節所述其他文件的文本，已遵照《公司（清盤及雜項條文）條例》第342C條的規定，經香港公司註冊處處長登記。證券及期貨事務監察委員會（「證監會」）及香港公司註冊處處長對此等文件的內容概不負責。

閣下務請留意「個人資料收集聲明」一段所載本公司及其香港股份過戶登記分處有關個人資料的政策及慣例及遵守個人資料（私隱）條例的情況。

本申請表格或招股章程所載者概不構成要約出售或游說要約認購或購買，而在任何作出有關要約、游說或出售即屬違法之司法權區內，概不得認購或出售任何發售股份。本申請表格及招股章程不得在美國境內直接或間接派發。本申請表格及招股章程不構成或形成購買或認購美國境內（包括其領土及屬地、美國各州及哥倫比亞特區）之證券之任何要約或遊說之一部分。發售股份不會亦不會根據《一九三三年美國證券法》（經修訂）（美國證券法）登記，除非為美國證券法S規例下的離岸交易，概無發售股份可供提呈發售、出售或交付。股份一概不會在美國發售或出售。

在任何根據當地法例不得發送、派發或複製本申請表格及招股章程的司法權區內，概不得發送或派發或複製（不論方式，也不論全部或部分）本申請表格及招股章程。本申請表格及招股章程僅致閣下個人。概不得發送或派發或複製本申請表格或招股章程之全部或部分。如未能遵守此項指令，可能會違反美國證券法或其他司法權區之適用法律。

致： 珂萊蒂爾控股有限公司
聯昌證券有限公司
海通國際證券有限公司
香港包銷商

1 We confirm that we have (i) complied with the Guidelines for Electronic Offers and the Operational Procedures for HK eIPO White Form Applications submitted via banks/stockbrokers and all applicable laws and regulations (whether statutory or otherwise) in relation to the provision of our HK eIPO White Form services in connection with the Hong Kong Public Offering; and (ii) read the terms and conditions and application procedures set out in the Prospectus and this Application Form and agree to be bound by them. Applying on behalf of each of the underlying applicants to whom this application relates, we:

- apply for the number of Hong Kong Public Offer Shares set out below, on the terms and conditions of the Prospectus and this Application Form, and subject to the Memorandum and the Articles of Association;
- enclose payment in full for the Hong Kong Public Offer Shares applied for, including 1% brokerage, 0.003% SFC transaction levy and 0.005% Stock Exchange trading fee;
- confirm that the underlying applicants have undertaken and agreed to accept the Hong Kong Public Offer Shares applied for, or any lesser number allocated to such underlying applicants on this application;
- understand that the Company and the Joint Global Coordinators will rely on these declarations and representations in deciding whether or not to make any allotment of any of the Hong Kong Public Offer Shares to the underlying applicant(s) and that such underlying applicant(s) may be prosecuted for making a false declaration;
- authorize the Company to place the name(s) of the underlying applicant(s) on the register of members of the Company as the holder(s) of any Hong Kong Public Offer Shares to be allotted to them, and (subject to the terms and conditions set out in this Application Form) to send any share certificate(s) (where applicable) and/or any refund cheques(s) and/or e-Auto Refund payment instruction(s) (when applicable) by ordinary post at that underlying applicant's own risk in accordance with the procedures prescribed in this Application Form and in the Prospectus;
- request that any e-Auto Refund payment instructions be despatched to the application payment account where the applicants had paid the application monies from a single bank account;
- request that any refund cheque(s) be made payable to the underlying applicant(s) who had used multiple bank accounts to pay the application monies;
- confirm that each underlying applicant has read the terms and conditions and application procedures set out in this Application Form, the designated website for HK eIPO White Form Service Provider at www.hkeipo.hk in the Prospectus and agrees to be bound by them;
- represent, warrant and undertake that the underlying applicants understand that the Hong Kong Public Offer Shares have not been and will not be registered under the U.S. Securities Act and the underlying applicant is outside the United States (as defined in Regulation S) or is a person described in paragraph h(3) of Rule 902 of Regulation S;
- represent, warrant and undertake that allotment of or the application for the Hong Kong Public Offer Shares to the underlying applicants or by underlying applicants or for whose benefit this application is made would not require the Company to comply with any requirements under any law or regulation (whether or not having the force of law) of any territory outside Hong Kong;
- agree that this application, any acceptance of it and the resulting contract, will be governed by and construed in accordance with the laws of Hong Kong; and
- agree that the Company, the Joint Global Coordinators, the Hong Kong Underwriters and their respective directors, advisors and agents and any other parties involved in the Global Offering are entitled to rely on any warranty, representation or declaration made by us or the underlying applicants.

吾等確認，吾等已：(i) 遵守電子發售指引、透過銀行/股票經紀遞交網上白表申請的操作程序以及與吾等就香港公開發售提供網上白表服務有關的所有適用法例及規例（法定或其他）；及(ii) 細閱招股章程及本申請表格所載的條款及條件及申請手續，並同意受其約束。為代表與本申請有關的各相關申請人提出申請，吾等：

- 按照招股章程及本申請表格的條款及條件，並在組織章程大綱及細則的規限下，申請認購以下數目的香港公開發售股份；
- 夾附所申請認購的香港公開發售股份所需的全數股款（包括 1% 經紀佣金、0.003% 證監會交易徵費及 0.005% 聯交所交易費）；
- 確認相關申請人已承諾及同意接納根據申請所申請數目或所獲分配的任何較少數目的香港公開發售股份；
- 明白 貴公司及聯席全球協調人將依據此等聲明及陳述而決定是否向相關申請人配發任何香港公開發售股份，相關申請人如作出虛假聲明，可能會被檢控；
- 授權 貴公司將相關申請人的姓名/名稱列入 貴公司股票名冊內，作為任何將配發予相關申請人的任何香港公開發售股份的持有人，並（在符合本申請表格所載條款及條件的情況下）根據本申請表格及招股章程所載程序，以普通郵遞方式寄發任何股票（如適用）及/或退款支票及/或電子自動退款指示（如適用），郵誤風險概由該相關申請人承擔；
- （倘申請人以單一銀行賬戶支付申請股款）要求將電子自動退款指示發送至支付申請股款的賬戶；
- （倘申請人以多個銀行賬戶支付申請股款）要求退款支票以相關申請人為抬頭人；
- 確認各相關申請人已細閱本申請表格及招股章程內網上白表服務供應商指定網站 www.hkeipo.hk 所載的條款及條件及申請手續，並同意受其約束；
- 聲明、保證及承諾相關申請人明白香港公開發售股份不會亦不會根據美國證券法登記，且相關申請人身處美國（定義見S規例）境外，又或屬S規例第902條h(3)段所述人士；
- 聲明、保證及承諾向相關申請人配發或由相關申請人或為其利益而提出本申請的人士申請香港公開發售股份，均不會引致 貴公司須遵從香港境外任何地區的任何法例或法規的任何規定（不論是否具法律效力）；
- 同意本申請、申請獲接納及因而訂立的合約將受香港法律規管，並按香港法律詮釋；及
- 同意 貴公司、聯席全球協調人、香港包銷商以及以上各方各自的董事、顧問及代理人以及參與全球發售的任何其他各方有權依賴吾等或相關申請人作出的任何保證、陳述或聲明。

Signature
簽名

Date
日期

Name of applicant
申請人姓名/名稱

Capacity
身份

2 We, on behalf of the underlying applicants, offer to purchase 吾等（代表相關申請人）提出認購

Total number of Shares 股份總數	Hong Kong Public Offer Shares on behalf of the underlying applicants whose details are contained in the read-only CD-ROM submitted with this Application Form. 股香港公開發售股份（代表相關申請人，其詳細資料載於連同本申請表格遞交的確讀光碟）。
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3 A total of 合共

Cheque(s) 支票	Cheque number(s) 支票編號
are enclosed for a total sum of 其總金額為	Name of bank 銀行名稱
HK\$ 港元	

4 Please use BLOCK letters 請用正楷填寫

Name of HK eIPO White Form Service Provider 網上白表服務供應商名稱	Name of HK eIPO White Form Service Provider 網上白表服務供應商名稱	
Chinese Name 中文名稱	HK eIPO White Form Service Provider ID 網上白表服務供應商號碼	
Name of contact person 聯絡人姓名	Contact number 聯絡電話號碼	Fax number 傳真號碼
Address 地址	For Broker use 此欄供經紀填寫 Lodged by 申請由以下經紀遞交	
	Broker No. 經紀號碼	
	Broker's Chop 經紀印章	

For bank use 此欄供銀行填寫

